







SUNDAY 15[™] JUNE

6:00pm - 8:00pm



MONDAY 16[™] JUNE

Early Arrivals Reception, Union League Club of Philadelphia

An Evening with Craig Shoemaker

Join delegates from around the world to network over drinks and hors d'oeuvres whilst enjoying a private performance by famed U.S. comedian Craig Shoemaker. Mr. Shoemaker will pose for pictures and sign autographs after the performance.

9:00_{AM} **Excursion Day**

Pick up from Union League Club of Philadelphia

Complimentary private VIP tours exclusively for delegates to some of Pennsylvania's historical sites and hotspots. Delegates can choose to visit The Route 29 Corridor, Malvern/Great Valley Chester County to see an area representative of current development trends; Lehigh Valley to view some of the nation's largest industrial development projects or The Port of Philadelphia, which is a multi-billion dollar economic development entity.

5:30_{PM} Depart Union League Club for the National **Constitution Center**

6:00pm - 8:00pm **Welcome Reception and Conference Launch**

We kick off the conference with a collegial networking reception at the spectacular National Constitution Center, an interactive museum dedicated to exploring the legacy of the US Constitution, just steps from historic Independence Hall and the Liberty Bell.

TUESDAY 17TH JUNE

CONFERENCE DAY 1:

The Union League of Philadelphia

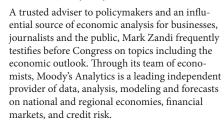
8:45_{AM} Welcome Address: C. Alan Walker, Secretary Pennsylvania Department of Community and **Economic Development CONFIRMED**

9:15_{AM} **Panel I: Tomorrow's World**

Anticipating tomorrow's trends, risks, sectors and opportunities. What technologies, regions and industries will drive tomorrow's global economy and the landscape of corporate decision-making?

Mark Zandi INTRODUCTION BY

Chief Economist, Moody's Analytics CONFIRMED



PANELLISTS

Dr. Mark Zandi

Chief Economist, Moody's Analytics CONFIRMED

Roman Bukary

Vice President and General Manager of Manufacturing and Wholesale/Distribution Industries, NetSuite CONFIRMED

Dr. Karl Sauvant

Resident Senior Fellow, Vale Columbia Center on Sustainable International Investment, Columbia Law School - The Earth Institute, Columbia University CONFIRMED

MODERATED BY



10:45_{AM}

11:10_{AM}

Ali Velshi Host of Al Inzeera America's first business show confirmed

Velshi joined Al Jazeera America from CNN, where he was CNN's Chief Business Correspondent, anchor of CNN International's World

Business Today, and the host of CNN's weekly business roundtable Your Money, reaching viewers, listeners and readers in 222 countries every day.

Refreshments and Networking

Panel II: The Water Factor

Demand and competition for water is growing, with many experts predicting humanity will exhaust the world's clean water supply before there is a shortage of fossil fuels. Water-intensive industries such as agribusiness, data centres and paper mills will address responsible consumption of this precious resource and outline the measures they take to ensure sustainability, explaining how informed site selection reduces the potential for criticism.

PANFILISTS

Daniel Bena

Senior Director of Sustainable Development, PepsiCo CONFIRMED













































































Tom Cooper

Corporate Water Programs Manager, Intel CONFIRMED

Jacob Azran

Chief Executive Officer, Blue I Water Technologies CONFIRMED

Sigmund Larsen

Chief Executive Officer, EnviroNor CONFIRMED

Devesh Sharma

Executive Vice President, Aquatech CONFIRMED

MODERATED BY

Mike Zamora

Principal, Hickey & Associates CONFIRMED

12:20_{PM}

Panel III: Fueling Growth - Energy's Impact on **Corporate Investment**

Energy costs, availability and innovations guide corporate location decisions around the world. In Europe, business and governments are growing more concerned about the impact of rising electricity prices on the continent's competitiveness. In Asia, rapidly increasing demand for energy is putting pressure on supply, raising costs and driving a race for new resources. The exploration of shale gas in the U.S. has transformed the geography of global manufacturing as companies from around the world move manufacturing facilities to take advantage of historically low energy costs. Which areas really have the natural, economic and political resources to guarantee long-term, cost-effective energy supplies to their investors?

PANELLISTS

Óli Sveinsson

Executive Vice President Research & Development, Landsvirkjun CONFIRMED

Bruce Rubin

Director of Braskem America CONFIRMED

Mike Thomas

Vice President of Sasol US Operations, Sasol CONFIRMED

MODERATED BY

Andreas Dressler

Managing Director, Terrain CONFIRMED

1:15_{PM}

Special Networking Luncheon

2:30_{PM}

Rethinking FDI through an Innovation Lens: The Tata Experience

KEYNOTE SPEAKER

Ramabadran Gopalakrishnan

Director, Tata Sons confirmed

Gopal worked for 30 years in India's most multinational company, Hindustan Unilever (Chairman Unilever Arabia, Managing Director Brooke Bond Lipton India and Vice Chairman of Hindustan Lever). Since then he has worked for the most multinational Indian company, Tata, joining in 1998 as Director and responsible for managing and leading the entire business all over the world. The Tata Group comprises 114 companies and subsidiaries in eight business sectors, including Tata Steel, Tata Motors (including Jaguar and Land Rover), Tata Consultancy, Tata Technologies, Tata Tea (including Tetley), Tata Chemicals, Titan Industries, Tata Power, Tata Communications, Tata Teleservices and the Taj Hotels.

Panel IV: Innovation as an FDI Driver

Investments in innovation enable countries and regions to spur critical domestic growth and enhance their attractiveness as locations for FDI. How do governments and corporations align their strategic vision to create clusters of innovation and technology?

PANELLISTS

Ramabadran Gopalakrishnan

Director, Tata Sons CONFIRMED

Mark Weir

U.S. Group Financial Controller, Almac Group CONFIRMED

Robin Hooker

Director of Marketing, UPS Healthcare Sector CONFIRMED

Tony Melanson

Vice President Marketing, Aethon CONFIRMED

Sandra Merkel De James

Head of Business Relations and Development, Novozymes CONFIRMED

MODERATED BY

Mike Vallenari

Principal, Hickey & Associates CONFIRMED

4:00_{PM}

Refreshments and Networking

4:20pm

Panel V: The Mandate for Incentives

Corporate leaders share candid details of the incentive packages that facilitated their investment in a region/state/country, and discuss the ever-present questions of cost verses benefit that communities must address.

PANELLISTS

Ned McCulloch

Global Issue Manager, IBM Global Technology Services CONFIRMED

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Steven Bonine

Manager, Global Grants and Incentives, DuPont CONFIRMED

Jeff Troan

Vice President, Economic Development, Lockheed Martin Corporation LMCP&FS CONFIRMED

MODERATED BY

Terry Hansen

Principal, Hickey & Associates CONFIRMED

5:30_{PM}

Depart the Union League for The Barnes Foundation for the evening's social activities

6:00_{PM}

Slovenian Wine-Tasting co-hosted by the **Embassy of Slovenia to the USA**

A huge success at last year's WORLD FORUM in Shanghai, this is set to be an annual sommelier experience. Slovenia's pivotal position in Europe, with an Adriatic port and bordering Italy, Austria and Hungary, not only makes it a great location for many businesses, but also a fine wine-making location.

Invest Slovenia and the Embassy of Slovenia to the USA invite you to taste the flavours of their land, magically locked in its best wine selection. Enjoy.

7:00_{PM}

Dinner hosted by the Commonwealth of Pennsylvania

All delegates, speakers and sponsors are invited to enjoy the surroundings of the Barnes Foundation museum in the context of a networking dinner. The Barnes Foundation is a unique institution dedicated to the appreciation of the fine arts and horticulture and is home to one of the world's finest collections of Post-Impressionist and early Modern paintings.

WEDNESDAY 18[™] JUNE

CONFERENCE DAY 2

The Union League of Philadelphia

7:30_{AM}

FDI Association Members Breakfast

9:00_{AM}

Panel VI: The Power of the People

INTRODUCTION BY





Dr. Reza Aslan CONFIRMED

Dr. Reza Aslan, an internationally acclaimed writer, is the author of Zealot: The Life and Times of Jesus of Nazareth, which rocketed to #1 on the New York Times bestseller list. Mr. Aslan is an Adjunct Senior Fellow at the Council on Foreign Relations, and a member of the Los Angeles Institute for the Humanities and the Pacific Council on International Policy. Additionally, Aslan attained near-hero status

for calmly, and brilliantly answering questions during a Fox News interview that quickly went viral. Dr. Aslan will look at the relationship between FDI and religion. Could religion be a driver?

Market intelligence is key in any investment decision. Understanding the culture, and perhaps most importantly the people, is critical to ensuring success. This panel explores the challenges posed by divergent peoples and beliefs, and the kind of talent, skills and personalities certain businesses seek to leverage on human capital. The companies in this session have focused programmes for their workforce skills development, and are creative in their long-term planning and cultural integration.

PANELLISTS

Dr. Reza Aslan CONFIRMED

Bruce Heugel

Senior Vice President and Chief Financial Officer, B.Braun Medical CONFIRMED

Robert Mankowski

Vice President, Product Management, Bentley Systems CONFIRMED

MODERATED BY

Terry Hansen

Principal, Hickey & Associates CONFIRMED

10:15_{AM}

Break for Refreshments and Networking

10:45_{AM}

Panel VII: Reshoring: Unconventional Wisdom

Not only are service centres and back offices coming back home, there is now increasing evidence that manufacturing is reshoring too. Does this mean the end of foreign direct investment? This will be a hotly-debated topic with expert panellists from companies who have recently reshored their activities.

PANELLISTS

Ed Murphy

President & Chief Executive Officer, DeVilbiss Healthcare CONFIRMED

Matt Turpin

President, Zentech Manufacturing CONFIRMED

Martin Vazquez

Vice President, Manufacturing Management, CareFusion CONFIRMED

Jim Keppler

Vice President of Supply Chain and Quality, Whirlpool CONFIRMED

MODERATED BY

Terry Hansen

Principal, Hickey & Associates CONFIRMED

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11:45_{AM}

Panel VIII: Making Brownfield Greenfield: Suburbs versus Inner City

Reducing the carbon footprint is integral to long-term global business. Many corporate leaders, employees and stakeholders are committed to finding more sustainable ways to build facilities, manufacture, and deliver products. Which companies are at the vanguard? How do they align LEED certification, infrastructure and energy requirements to generate high corporate sustainability ratings? Meanwhile, highly educated workers are clustering in a small number of cities. Are companies therefore abandoning vast suburban campuses for urban offices? Are "green" industries going into "brown" locations?

PANELLISTS

Dan Fishbein

Vice President, Corporate Services, CIT Group CONFIRMED

Erik Stockglausner

Director of Enterprise Sales, Digital Realty CONFIRMED

Ray Milora

Head of Design and Change Management, Glaxo SmithKline CONFIRMED

Don Ingerson

Vice President & Manager, Titan Ready-Mix — Virginia, Titan America CONFIRMED

MODERATED BY

Mike Zamora

Principal, Hickey & Associates CONFIRMED

12:45PM

Special Networking Luncheon

2:00_{PM}

Panel IX: Cyber Security

Will concerns about cyber security in some destinations put the investor off? Are there solutions on the market that can guarantee the safe transfer of corporate information across frontiers?

PANELLISTS

Christopher Furlow

President, Ridge Global CONFIRMED

Friedhelm Peplowski

Senior Vice President Global Sales and Marketing, Artec IT CONFIRMED

George Do

Director of Global Information Security, Equinix CONFIRMED

MODERATED BY

Andreas Dressler

Managing Director, Terrain CONFIRMED

3:00_{PM} **Break for Refreshments and Networking**

3:15_{PM}

Consultants Roundtable

This session travels around the world in 60 minutes. Which sectors, companies, countries, regions and cities are the ones to watch?

PANELLISTS

Ulrich Schmidt

Managing Director, Global Location and Expansion Services, KPMG CONFIRMED

Terry Hansen

Principal, Hickey & Associates CONFIRMED

Tracey Hyatt Bosman

Managing Director, Biggins Lacy Shapiro & Co. CONFIRMED

Patrick Dine

Chief Executive Officer, PSD Global CONFIRMED

Dennis Meseroll

Executive Director, Tractus Asia CONFIRMED

Douglas van den Berghe

Chief Executive Officer, Investment Consulting Associates CONFIRMED

Steve Weitzner

Silverlode Consulting CONFIRMED

Ashu Kaushal

Client Strategy Consulting Director, CBRE, Global Corporate Services CONFIRMED

MODERATED BY

Andreas Dressler

Managina Director, Terrain CONFIRMED

4:45_{PM}

Announcement of the 2015 Host and FDI Awards

Awards will be presented to recognise excellence in the following categories - Website of the Year and Destination of the Future for, a) energy intensive industries and b) water intensive industries. Nominations from around the world are accepted and evaluated by a panel of distinguished global site consultants and the editors of Site Selection magazine.

INTRODUCTION BY

Barry Johnson

Principal, Head of Inbound Investment & Global Market Access, 32 Advisors CONFIRMED

6:00pm

Conference Close

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